UBS

Private Equity Strategies

Please Join Us for an Educational Conversation on Private Equity
Do these investments fit into your investment goals?

This ZOOM conversation will provide deep insight into the following topics:

- What are private investments, potential benefits and risk, and how investors should view them as part of a long-term diversified portfolio.

- Why private capital matters in today's ever-evolving economic environment.

- Differences between public and private managers and how private managers are leveraging their opportunity set to generate performance and reduce volatility.

- How fund managers like KKR are driving business value after completing an acquisition including some recent examples.

Hosted by
Dawson Wealth Management Group

Edward Dawson , CFP®, CIMA®
Managing Director-Wealth Management

Adrianne Hoy
Financial Advisor
Account Vice President

Patty Bribiesca, CFP®, CSRIC®
Financial Advisor
Director

Speaker
Scott J Manniello
Director-Global Client Solutions
KKR Kohlberg Kravis Roberts

Tuesday, September 10
10:00 - 10:45 a.m. PST

https://ubs-meetings.zoom.us/webinar/register/WN_Yi-v_A2ATqeirdDKAHihrg

Please use link to register for webinar or contact Katherine Tawoda on details to register.

RSVP Monday, September 9
Kat Tawoda
Senior Registered Client Service Associate
619-557-4716
katherine.tawoda@ubs.com

UBS Financial Services Inc.
600 West Broadway
Suite 2100
San Diego, CA 92101-3356
619-236-0460
800-821-4492

advisors.ubs.com/https://advisors.ubs.com/dawsonwmg/

Please see disclosures on reverse.

In order to continue to offer events for our clients, we will be using Zoom to reach you virtually. Client privacy is of utmost importance; when entering the Zoom meeting, use a name you are comfortable being displayed for all attendees to see, such as just your first name or your initials. If you are concerned about confidentiality, please do not use your full name as it will be visible to other participants.
Please note that the views presented by third party speakers are their own views and may not necessarily be the same as those of UBS Group AG and its affiliates. UBS does not attest to the accuracy and completeness of any information or associated materials provided by them. UBS makes no recommendation in relation to them or their services. KKR-Kohberg Kravis Roberts and UBS Financial Services Inc. are not affiliated.

This presentation is for informational and educational purposes only and should not be relied upon as investment advice or the basis for making any investment decisions. The views and opinions expressed may not be those of UBS Financial Services Inc. UBS Financial Services Inc. does not verify and does not guarantee the accuracy or completeness of the information presented.

Important information about brokerage and advisory services.

As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review the client relationship summary provided at **ubs.com/relationshipsummary**, or ask your UBS Financial Advisor for a copy.

UBS